

AMTEK AUTO LIMITED

Registered office : 16, Industrial Estates, Rozka Meo, Sohna, Mewat, Haryana-122103
Corporate Office : 3, Local Shopping Centre, Pamposh Enclave, Greater Kailash-1, New Delhi-110048
Telephone : +91-11-42344444
Website: www.amtek.com, Email: rajeev.raj@amtek.com

POST BUY- BACK PUBLIC NOTICE

FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF THE EQUITY SHARES OF AMTEK AUTO LIMITED (Hereinafter referred to as "AAL")

Amtek Auto Limited ("the Company") launched Buy- back of its Equity Shares authorized by its Board resolution dated August 25, 2011 followed by Public Notice dated August 26, 2011, Public Announcement ("PA") dated November 21, 2011 and a Corrigendum dated January 10, 2012, all published in all editions of Business Standard (English) and Business Standard (Hindi) on August 27, 2011, November 22, 2011 and January 11, 2012 respectively.

The capitalized terms and abbreviations used in this advertisement have the same meaning as ascribed to them in the PA, read alongwith the Corrigendum to PA, unless otherwise specified.

The Company commenced Buy-back on January 16, 2012 and it closed the Buy- back on June 28, 2012. As required by SEBI Buy Back Regulations, all reports on Buy- back have been filed from time to time with the Stock Exchanges, published in newspapers and submitted to SEBI as per requirement of relevant regulations.

Details of the Buy- back

Till disclosure of the Buy- back , the Company has bought back 1,45,50,000 Equity Shares, utilizing a total of Rs. 187.01 Crores, which represent 64.26% of the Maximum Buy Back Size. The Company has extinguished 1,26,26,001 shares till date and in the process of extinguishing of the remaining 19,23,999 Equity Shares bought back.

The highest, lowest and average price at which the Equity Shares were bought back was Rs. 144, Rs. 103 and Rs. 128.97 per Equity Share respectively. The prices mentioned are excluding brokerage and applicable taxes.

As the offer for Buy-back of Equity Shares was from the Open Market through Stock Exchanges in the demat form, the identity of shareholders from whom Equity Shares exceeding one percent of the total Equity Shares bought in the Buy back is not known.

Capital Structure and Shareholding Pattern:

The capital structure of the Company, pre and post Buy back is as under:

Share Capital	Issed, Subscribed & Paid up
Pre Buy back	Rs. 466347490/- (233173745 Equity Shares of Rs. 2/- each fully paid -up)
Post Buy back	Rs. 437247490/- (218623745 Equity Shares of Rs. 2/- each fully paid -up)

The Shareholding pattern of the Company, Pre and Post Buy- back, is as under:

Name of the shareholder	Outstanding Number of Shares Pre-Buy-back offer (i.e as on November 18, 2011)	Pre-Buy-back Percentage Holding (%)	Outstanding Number of Shares Post-Buy-back offer	Post-Buy-back Percentage Holding (%)
A) Promoter and Promoter Group				
Indian	87290640	37.44	87290640	39.93
Foreign	Nil	N.A	Nil	N.A
Subtotal (A)	87290640	37.44	87290640	39.93
B) Public Shareholding				
Institutions				
Mutual Fund/UTI	4195277	1.80	131333105	60.07
Financial Institutions/Bank	109500	0.05		
Insurance Companies	14219757	6.10		
Foreign Institutional Investors	71905402	30.83		
Non-Institutions				
Body Corporate	27660876	11.86		
Individual Shareholders	4800278	2.06		
Others	22992015	9.86		
Subtotal (B)	145883105	62.56	131333105	60.07
Total (A+B)	233173745	100.00	218623745	100.00

DIRECTORS' RESPONSIBILITY

The Board of Directors of the Company accepts responsibility for the information contained in this Public Advertisement.



MANAGERS TO THE BUY-BACK

D & A FINANCIAL SERVICES (P) LIMITED

13, Community Centre, East of Kailash, New Delhi - 110065.
Tel nos.: 011-26419079/ 26218274; Fax no.: 011 - 26219491;
Email: dafspl@gmail.com **Contact Person: Mr. Priyaranjan**

For and on behalf of the Board of Directors of Amtek Auto Limited

Place : New Delhi
Date : June 29, 2012

Sd/
(Company Secretary)

Sd/
(Chairman)

Sd/
(Managing Director)